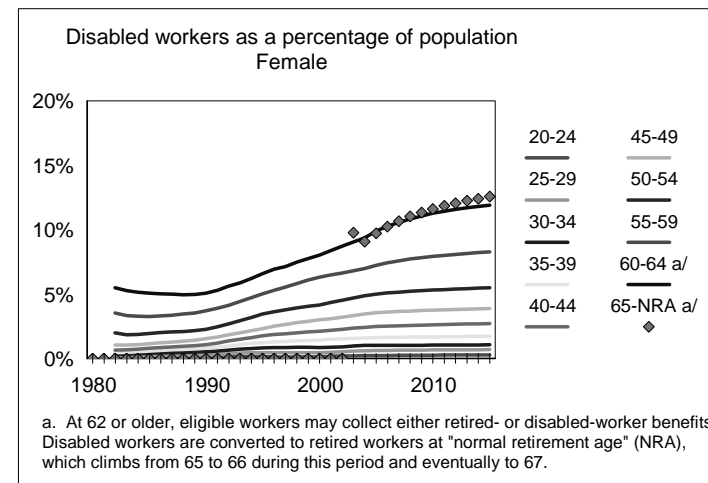
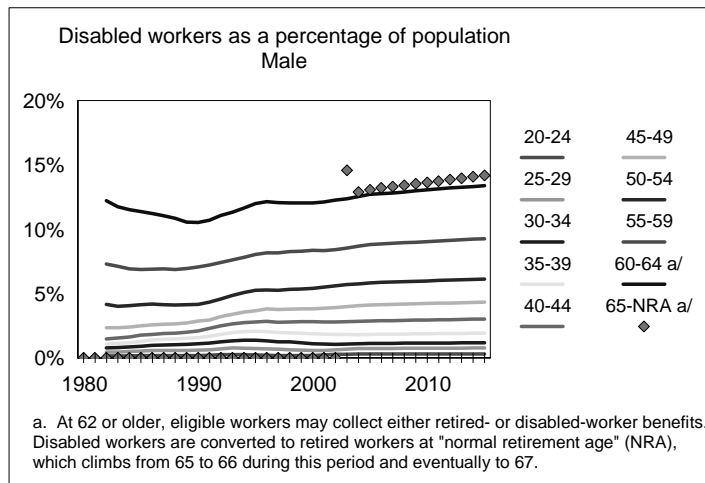


DISABILITY INSURANCE

CBO January 2006 baseline

Caseloads in thousands, outlays in billions of dollars

01/10/2006	2000 act	2001 act	2002 act	2003 act	2004 act	2005 est	2006 proj	2007 proj	2008 proj	2009 proj	2010 proj	2011 proj	2012 proj	2013 proj	2014 proj	2015 proj	2016 proj
CALENDAR YEAR																	
Beneficiaries (December 31)																	
Disabled workers																	
Men	2,856	2,952	3,070	3,225	3,373	3,522	3,656	3,784	3,911	4,012	4,118	4,223	4,295	4,354	4,427	4,497	4,561
Women	2,186	2,322	2,474	2,649	2,819	3,001	3,165	3,317	3,463	3,581	3,698	3,812	3,892	3,955	4,027	4,095	4,157
Subtotal	5,042	5,274	5,544	5,874	6,192	6,524	6,821	7,101	7,374	7,593	7,817	8,034	8,187	8,310	8,454	8,593	8,717
Spouses	165	157	152	151	153	157	159	161	163	164	165	165	164	163	162	162	160
Children	1,466	1,482	1,526	1,571	1,599	1,636	1,655	1,666	1,675	1,681	1,686	1,690	1,691	1,692	1,696	1,705	1,719
Total	6,673	6,913	7,221	7,595	7,944	8,317	8,636	8,928	9,212	9,438	9,667	9,889	10,042	10,165	10,312	10,460	10,597
Average benefit (December 31)																	
Disabled workers																	
Men	\$883	\$915	\$936	\$966	\$1,002	\$1,052	\$1,083	\$1,116	\$1,151	\$1,189	\$1,231	\$1,275	\$1,321	\$1,371	\$1,422	\$1,475	\$1,530
Women	\$661	\$689	\$709	\$735	\$765	\$805	\$831	\$858	\$886	\$917	\$950	\$985	\$1,021	\$1,060	\$1,100	\$1,142	\$1,186
Subtotal	\$786	\$815	\$834	\$862	\$894	\$938	\$966	\$995	\$1,027	\$1,061	\$1,098	\$1,137	\$1,179	\$1,223	\$1,269	\$1,316	\$1,366
Spouses	\$198	\$207	\$212	\$221	\$232	\$245	\$253	\$260	\$268	\$277	\$286	\$296	\$307	\$318	\$329	\$342	\$354
Children	\$228	\$238	\$245	\$254	\$265	\$279	\$287	\$296	\$306	\$317	\$329	\$341	\$354	\$368	\$382	\$397	\$412
Average disabled-worker award																	
Men	\$950	\$986	\$1,020	\$1,062	\$1,093	\$1,131	\$1,162	\$1,202	\$1,251	\$1,305	\$1,368	\$1,429	\$1,487	\$1,547	\$1,607	\$1,669	\$1,733
Women	\$698	\$730	\$754	\$787	\$819	\$849	\$874	\$905	\$944	\$986	\$1,035	\$1,082	\$1,128	\$1,176	\$1,223	\$1,272	\$1,323
Total	\$835	\$869	\$898	\$937	\$967	\$999	\$1,028	\$1,065	\$1,110	\$1,160	\$1,217	\$1,272	\$1,326	\$1,382	\$1,436	\$1,493	\$1,552
Disabled workers, start of year	4,879	5,042	5,274	5,544	5,874	6,192	6,524	6,821	7,101	7,374	7,593	7,817	8,034	8,187	8,310	8,454	8,593
Awards	622	691	756	778	797	822	817	827	848	873	887	892	901	914	932	942	941
"Exits"	-459	-459	-486	-448	-479	-491	-519	-548	-575	-655	-663	-674	-749	-791	-788	-803	-816
Disabled workers, end of year	5,042	5,274	5,544	5,874	6,192	6,524	6,821	7,101	7,374	7,593	7,817	8,034	8,187	8,310	8,454	8,593	8,717
Exit rate	-9.4%	-9.1%	-9.2%	-8.1%	-8.1%	-7.9%	-8.0%	-8.0%	-8.1%	-8.9%	-8.7%	-8.6%	-9.3%	-9.7%	-9.5%	-9.5%	-9.5%



(continued)

DISABILITY INSURANCE

CBO January 2006 baseline

Caseloads in thousands, outlays in billions of dollars

01/10/2006	2000 act	2001 act	2002 act	2003 act	2004 act	2005 est	2006 proj	2007 proj	2008 proj	2009 proj	2010 proj	2011 proj	2012 proj	2013 proj	2014 proj	2015 proj	2016 proj
FISCAL YEAR																	
Regular benefits																	
Disabled workers	\$44.2	\$47.6	\$51.8	\$56.3	\$61.3	\$67.0	\$74.1	\$79.7	\$85.4	\$91.7	\$96.8	\$103.1	\$109.6	\$115.6	\$121.8	\$128.5	\$135.5
Spouses	\$0.4	\$0.4	\$0.4	\$0.4	\$0.4	\$0.4	\$0.5	\$0.5	\$0.5	\$0.5	\$0.5	\$0.6	\$0.6	\$0.6	\$0.6	\$0.6	\$0.7
Children	\$3.8	\$4.0	\$4.2	\$4.5	\$4.8	\$5.1	\$5.4	\$5.7	\$5.9	\$6.1	\$6.4	\$6.6	\$6.9	\$7.2	\$7.4	\$7.8	\$8.1
Subtotal	\$48.4	\$52.0	\$56.4	\$61.2	\$66.5	\$72.5	\$80.0	\$85.9	\$91.9	\$98.3	\$103.7	\$110.3	\$117.0	\$123.4	\$129.8	\$136.9	\$144.3
Retroactive benefits	\$5.8	\$6.2	\$7.8	\$8.6	\$9.6	\$11.3	\$11.2	\$12.0	\$12.8	\$13.4	\$14.1	\$13.9	\$14.8	\$15.7	\$16.5	\$17.5	\$18.5
Total benefits																	
Disabled workers	\$49.1	\$52.9	\$58.6	\$63.7	\$69.8	\$77.0	\$83.9	\$90.3	\$96.8	\$103.6	\$109.4	\$115.5	\$122.8	\$129.6	\$136.6	\$144.2	\$152.1
Spouses	\$0.4	\$0.4	\$0.4	\$0.4	\$0.4	\$0.5	\$0.5	\$0.5	\$0.6	\$0.6	\$0.6	\$0.6	\$0.6	\$0.7	\$0.7	\$0.7	\$0.7
Children	\$4.6	\$4.8	\$5.2	\$5.6	\$5.9	\$6.3	\$6.7	\$7.0	\$7.3	\$7.6	\$7.9	\$8.1	\$8.4	\$8.8	\$9.1	\$9.5	\$9.9
Subtotal	\$54.2	\$58.2	\$64.2	\$69.7	\$76.2	\$83.8	\$91.1	\$97.9	\$104.7	\$111.7	\$117.9	\$124.2	\$131.8	\$139.0	\$146.4	\$154.4	\$162.8
Plug	\$0.0	-\$0.0	-\$0.0	\$0.1	\$0.1	\$0.0	-\$0.0	-\$0.0	\$0.0	-\$0.0	\$0.0	\$0.0	-\$0.0	-\$0.0	\$0.0	-\$0.0	\$0.0
Outlays (OMB Table 13.1)	\$54.2	\$58.2	\$64.2	\$69.8	\$76.2	\$83.8	\$91.1	\$97.9	\$104.7	\$111.7	\$117.9	\$124.2	\$131.8	\$139.0	\$146.4	\$154.4	\$162.8

KEY ASSUMPTIONS

Average wage for indexing	\$32,155	\$32,922	\$33,252	\$34,065	\$35,649	\$36,846	\$38,338	\$39,966	\$41,865	\$43,718	\$45,473	\$47,287	\$49,088	\$50,957	\$52,902	\$54,935	\$57,044
Taxable maximum	\$76,200	\$80,400	\$84,900	\$87,000	\$87,900	\$90,000	\$94,200	\$97,500	\$101,400	\$105,600	\$110,700	\$115,500	\$120,000	\$124,800	\$129,600	\$134,700	\$139,800
PIA for mythical "lifelong average" disabled worker (age 50)	\$1,117	\$1,171	\$1,218	\$1,255	\$1,276	\$1,326	\$1,362	\$1,408	\$1,465	\$1,527	\$1,600	\$1,670	\$1,738	\$1,807	\$1,875	\$1,947	\$2,021
Maximum PIA (age 50)	\$1,741	\$1,836	\$1,924	\$1,994	\$2,035	\$2,120	\$2,182	\$2,258	\$2,352	\$2,454	\$2,571	\$2,687	\$2,796	\$2,909	\$3,022	\$3,138	\$3,260
COLA this calendar year	3.5%	2.7%	1.4%	2.1%	2.7%	4.1%	2.2%	2.2%	2.2%	2.2%	2.2%	2.2%	2.2%	2.2%	2.2%	2.2%	2.2%
Date	Dec-00	Dec-01	Dec-02	Dec-03	Dec-04	Dec-05	Dec-06	Dec-07	Dec-08	Dec-09	Dec-10	Dec-11	Dec-12	Dec-13	Dec-14	Dec-15	Dec-16

By convention, most Social Security program statistics are by calendar year. Benefit payments in the federal government's fiscal year (October through September) roughly track figures for the preceding December--for example, regular benefits in fiscal 2006 approximately equal recipients in December 2005 times their average amount, times twelve. COLAs and a rising NRA complicate that relationship, but it remains a useful rule of thumb.

Details may not add to totals due to rounding. A few beneficiaries are not identified by sex.

Outlays depict benefit costs only and omit vocational rehabilitation and the payment to railroad retirement (which are mandatory) and administrative costs (discretionary).

2001 COLA includes regular COLA (2.6%) in December 2001 plus retroactive 0.1% "mini-COLA" paid in summer 2001 as a result of P.L. 106-554.

"Exits" chiefly represent terminations due to death or conversion to retirement, plus some medical recoveries.

Retroactive benefits chiefly go to newly-awarded disabled workers for past months, including the months spent in processing their applications. Unusually high retroactive payments in 2002 through 2010 stem largely from processing approximately 300,000 awards to current and former SSI recipients that SSA discovered should have received DI based on work performed after they started getting SSI. (SSA announced that finding in July 2001 and initially estimated the number of people at 130,000.) Because SSI is a needs-tested program and offsets DI benefits (except for the first \$20 a month) on a dollar-for-dollar basis, most of the extra DI costs will be offset by reduced SSI benefits and reimbursement for past overpayments. The exact timing of those large reimbursements (paid by DI to the general fund) is very uncertain.

COLA=cost-of-living adjustment, PIA=primary insurance amount, NRA="normal retirement age" (when disabled workers are converted to retired workers).